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OF THE
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May 1, 2023

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RE: *In re AMC Entertainment Holdings, Inc. Stockholder Litigation,*
Consol. Civil Action No. 2023-0215-MTZ

Dear Counsel and Interested Parties:

I thank counsel for their prompt remittance of a scheduling order and notice to govern the settlement approval process in this matter. To ensure this process proceeds as smoothly as possible, please indulge me with one final round of proposed edits. Please find attached a redlined scheduling order and redlined notice for your consideration and prompt response. The final notice remitted to the Court should include a paginated table of contents. The Court is prepared to enter a mutually agreed-upon scheduling order today.

Please also find enclosed the Court's letter to stockholders and the Court's form. Thank you for your assistance in distributing these materials to stockholders.

Sincerely,

/s/ Morgan T. Zurn

Vice Chancellor

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MTZ/ms

cc: All Counsel of Record, via *File & ServeXpress*